

**NSE:FORTIS**

# **FORTIS HEALTHCARE LTD**

**To be a globally respected  
healthcare organization known  
for Clinical Excellence and  
Distinctive Patient Care.**



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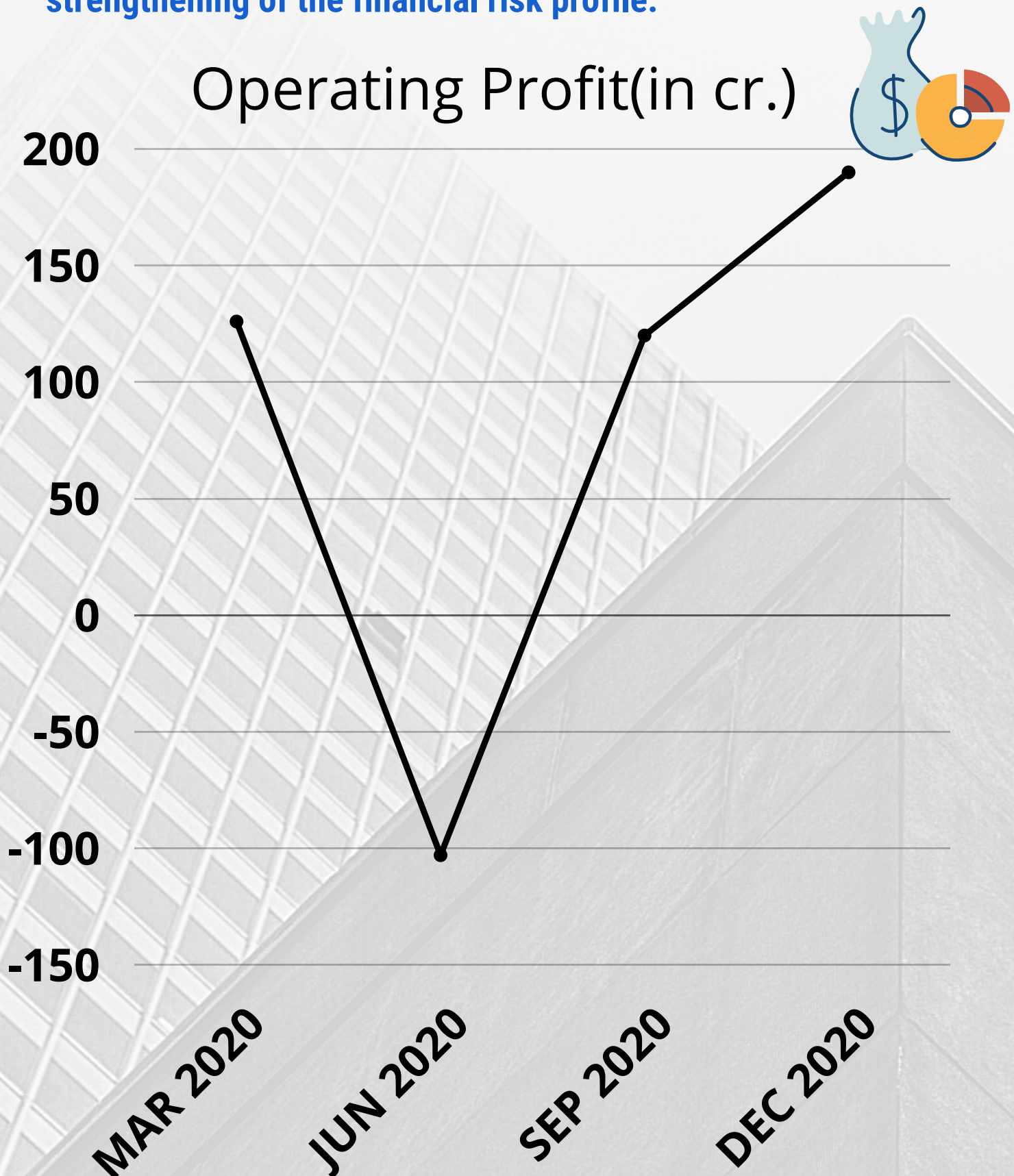
# WHY FORTIS IS A GOOD BUY?



- **Mutual Funds have increased holdings from 8.64% to 10.74% in Dec 2020 qtr.**
- **Promoters holding remains unchanged at 31.17% in Dec 2020 qtr**
- **Healthy liquidity, estimated at more than Rs 350 crore at the end of February 2021, aided by healthy cash accrual in the quarter through December 2020 should be adequate to support current operations, repayment and capital expenditure (capex) plans**
- **FHL (on a consolidated basis) operates 27 hospitals (including 4 network hospitals), which provide pan-India coverage.**
- **Fortis is a well-known brand in the Indian healthcare space. The hospitals (on consolidated basis including network hospitals) include those in Gurugram, Haryana; Mohali, Punjab; Okhla, Delhi; Shalimar Bagh, Delhi; BG Road, Bengaluru; and Mulund, Mumbai.**

# WHY FORTIS IS A GOOD BUY?

- Fresh equity infusion of around Rs 4,000 crore by IHH in November 2018 helped to reduce high-cost debt and buy RHT assets. This led to significant improvement in cash accrual and strengthening of the financial risk profile.



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